

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Eastern District of Texas  
(State)

Case number (if known): Chapter 7

☐ Check if this is an amended filing

**Official Form 205**

**Involuntary Petition Against a Non-Individual**

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

**Part 1:** Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

**1. Chapter of the Bankruptcy Code**

Check one:

- ☒ Chapter 7  
☐ Chapter 11

**Part 2:** Identify the Debtor

**2. Debtor's name**

CVE Technology Group, Inc.

**3. Other names you know the debtor has used in the last 8 years**

CWS - Allen

Include any assumed names, trade names, or doing business as names.

**4. Debtor's federal Employer Identification Number (EIN)**

☐ Unknown

0 1 - 0 7 5 8 1 9 6  
EIN

**5. Debtor's address**

**Principal place of business**

915 Enterprise Blvd.

Number Street

Allen

TX

75013

City

State

ZIP Code

Collin

County

**Mailing address, if different**

3000 E. Plano Pkwy.

Number Street

P.O. Box

Plano

TX

75074

City

State

ZIP Code

**Location of principal assets, if different from principal place of business**

Number Street

City

State

ZIP Code

Name \_\_\_\_\_

Case number (if known)

7. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other type of debtor. Specify: \_\_\_\_\_

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ Date filed \_\_\_\_\_ Case number, if known \_\_\_\_\_  
MM / DD / YYYY

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ Date filed \_\_\_\_\_ Case number, if known \_\_\_\_\_  
MM / DD / YYYY

### Part 3: Report About the Case

**11. Allegations**

Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).

The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).

*At least one box must be checked:*

☒ The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount.

☒ Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. **Has there been a transfer of any claim against the debtor by or to any petitioner?**

☒ No

☐ Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

Debtor CVE Technology Group, Inc.  
Name

Case number (if known) \_\_\_\_\_

13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
	<u>Effex Management Solutions, LLC</u>	<sup>1</sup> Breach of contract; staffing services	\$ 866,648.64
	<u>MDMartin LLC</u>	<sup>2</sup> Breach of contract; staffing services; judgment	\$ 8,000,000.00
	<u>Lark LLC dba OnTrack Staffing</u>	<sup>1</sup> Breach of contract; staffing services	\$ 409,465.17
Total of petitioners' claims			\$ <u>9,276,113.81</u>

1 not including interest or late fees

2 with interest thereon at the rate of 5% per annum from November 12, 2019

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Petitioning creditors believe that Debtor has fewer than 12 qualifying unsecured creditors. The petitioning creditors do not believe more than one creditor is needed because they do not believe the debtor has more than 11 creditors.

**Part 4: Request for Relief**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

**Petitioners or Petitioners' Representative**

**Name and mailing address of petitioner**

Effex Management Solutions, LLC  
Name  
1302 Kingwood Drive  
Number Street  
Kingwood TX 77339  
City State ZIP Code

**Name and mailing address of petitioner's representative, if any**

Louis Flory  
Name  
1302 Kingwood Drive  
Number Street  
Kingwood TX 77339  
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/30/2019  
MM / DD / YYYY

X Louis Flory III  
Signature of petitioner or representative, including representative's title

**Attorneys**

Ross Spence

Snow Spence Green LLP  
Printed name  
Firm name, if any  
2929 Allen Parkway, Suite 2800  
Number Street  
Houston TX 77019  
City State ZIP Code

Contact phone (713) 335-4832 Email ross@snowspencelaw.com

Bar number 18918400

State Texas

X

Signature of attorney

Date signed 12/30/2019  
MM / DD / YYYY

Debtor CVE Technology Group, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Name and mailing address of petitioner**  
MDMartin LLC

Name

3939 Beltline Rd., Suite 600

Number Street

Addison

TX

75001

City

State

ZIP Code

**Name and mailing address of petitioner's representative, if any**

Mark Lee

Name

2515 Belmeade

Number Street

Carrollton

TX

75006

City

State

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

12/30/2019

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Ross Spence

Printed name

Snow Spence Green LLP

Firm name, if any

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Bar number 18918400

State Texas

X

Signature of attorney

Date signed 12/30/2019

MM / DD / YYYY

**Name and mailing address of petitioner**  
Lark LLC dba OnTrack Staffing

Name

3939 Belt Line Rd., Suite 205

Number Street

Addison

TX

75001-5832

City

State

ZIP Code

**Name and mailing address of petitioner's representative, if any**

Adam Kincheloe

Name

3939 Belt Line Rd., Suite 205

Number Street

Addison

TX

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Name

Case number (if known) \_\_\_\_\_

**Name and mailing address of petitioner**  
MDMartin LLCName  
3939 Beltline Rd., Suite 600  
Number Street  
Addison TX 75001  
City State ZIP Code**Name and mailing address of petitioner's representative, if any**Mark Lee  
Name  
2515 Belmeade  
Number Street  
Carrollton TX 75006  
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

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Signature of attorney

Date signed 12/30/2019  
MM / DD / YYYY**Name and mailing address of petitioner**  
Lark LLC dba OnTrack StaffingName  
3939 Belt Line Rd., Suite 205  
Number Street  
Addison TX 75001-5832  
City State ZIP Code**Name and mailing address of petitioner's representative, if any**Adam Kincheloe  
Name  
3939 Belt Line Rd., Suite 205  
Number Street  
Addison TX 75001-5832  
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